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ORANGE COUNTY/GREATER LONG BEACH AL-ANON INFORMATION OFFICE:
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**Minutes of the Orange County/Greater Long Beach
Intergroup Service Board Meeting of
September 18, 2024**

The in-person Intergroup Service Board meeting of September 18, 2024, was called to order at 7:00 p.m. by the Chair, DJ K.. The Serenity Prayer was recited.

Readings:

Twelve Traditions – Ajit S.

Twelve Concepts of Service – Marilen H.

Spiritual Reading – DJ read from One Day at a Time, July 3.

ROLL CALL:

Officers: Chair – DJ K., Chair-Elect – Marque H., Ex-Officio – Ajit S., Secretary, Cherie S., Treasurer, Marilen H.

Committees: Alateen – OPEN, Co-Secretary – Sofia C.; Farsi Language Liaison – Ben P. (Absent); Fundraising & Telephone Coverage – Cheryl J. and Dick G.; Institutions – Gary G. (Absent); Nominations/Historian – Barbara Y.; Orange Blossom – Jon M. and Cheryl S.; Public Information – Eric N., Toni C., and JoJo D.; Spanish-Speaking Liaison – Cindy R.; World Service – Veronica B. (Absent)

Office Staff:

Mike F.

Oversite Committee:

Julie S.

REPORTS:

Treasurer: Marilen H.

The full monthly report is linked under calendar of events on the website. As of August 31, 2024, the current period total sales were \$8,945.87. The total cost of sales was \$6,980.64, resulting in a gross profit of \$1,965.23. Total operating expenses were \$3,644.47, leaving a net operating loss of (\$1,679.24). Interest income was \$56.74, resulting in a net operating loss for the month of (\$1,622.50). Total assets as of August 31, 2024, from checking/savings/other equals \$161,114.82.

See attached Treasurer's report. Also, a check reader machine needs to be ordered for the office.

7th Tradition basket was passed. Amount collected was \$70.00.

Secretary: Cherie S.

Quorum: A majority of the Service Board was present to satisfy the quorum. Of 18 members, 15 were present.

The July 17, 2024, Service Board meeting minutes were reviewed. Several corrections were made.

Action: A motion was made by Marque H. and seconded by Marilen H. to approve the minutes as corrected.

Decision: Motion passed.

Old (unfinished) Business
None

New Business – See Page 5 for New Business items.

Office Oversight & Continuity Committee (OCC): Julie S. (Chair)

The OCC has been very involved in the banking changes, which also required some changes in Office processes.

The Proposed Revised By-Laws are still being edited. Marque agreed to take on the responsibility of finalizing the By-Laws, including creating the OCC Charter and making other minor edits. He plans to put together a thought force to work on this. The current plan is to present the Charter to the Service Board at the next meeting to discuss and get concurrence prior to distributing By-Laws Revisions, V3. to the ISRs. It's still likely that another Town Hall meeting would then be scheduled. If so, final edits would be made and then reviewed by an attorney to legal compliance for 501c3 corporations. Then, the By-Laws will be distributed for a vote by the ISRs.

The Three-Year Trial Period for the OCC expires in March 2025. The OCC proposes that the new term begins with the Board installation in July 2025. The Board will review prior to uploading changes and posting on the website. Additional input will be received from the group membership and a second Town Hall Meeting may (likely) be scheduled.

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The OCC is proposing to conduct a survey to find out what days and hours the office should be opened in order to best serve the membership. Marque will be helping Julie to develop the survey questions. The survey will be posted on the website, emailed to the ISRs, and printed in the Orange Blossom.

Service Board Chair: DJ K.

Reminded everyone to (if not already completed) to meet with previous Chair or your Co-Chair ASAP for your turnover report and review of responsibilities.

Discussion regarding restructuring the Intergroup information page on the website (to make it more user-friendly.)

Action Item:

Need to implement an action plan.

Office lease renewal is due December 21. DJ needs to review current lease. Budgeted for a 10% increase, but wants to explore additional benefits the complex might provide.

Action Item:

Mike to send copy of current lease to DJ.

Expressed gratitude for the Board's input, open-mindedness, and willingness to work together with varied views and ideas.

Chair-Elect: Marque H.

Marque is still working on "The Board Corner" for the Orange Blossom.

Continuing work on refining and updating new ISR training/orientation. Considering breaking it up into segments for the different aspects of ISR responsibilities.

Assisting Julie where possible (By-Laws Revisions, Survey development).

Ex-Officio: Ajit S.

No report.

Alateen Activities Coordinator: OPEN

No report.

Co-Secretary: Sofia C.

Received training on records responsibilities – how to update the master roster, tracking registered ISRs in Intergroup meetings, responding to emails regarding registration process.

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Farsi Liaison: Ben P. (Absent)

Ben is committed to the Farsi meetings and being of service where he can, but he has had a lot going on in his life that prevents him from being committed to the Board and Intergroup.

DJ moved to remove Ben from this position due to ongoing absenteeism. Motion was seconded and approved.

Fundraising and Telephone Coverage: Cheryl J. and Dick G.

Co-chairs Cheryl and Dick discussed division of responsibilities. Cheryl will take on Fundraising and Dick will do Phone Coverage.

Cheryl will be helping Sarah G. with the Treasurer responsibilities for the Holiday Alathon (December 14).

Dick reported that Holiday phone coverage is being covered by him until he receives further direction regarding how much off hours phone coverage is needed.

Action Item:

Board or OCC needs to provide direction regarding how much off hours phone coverage is needed to serve membership.

Institutions: Gary G.

See attached report from Public Information.

Nominations/Historian: Barbara Y.

DJ and Barbara to track down Archives box. Barbara is working on some ideas for sharing info about the AIS Office – how it started, when, etc. Fun archival facts that can be displayed at the office for people who visit.

Orange Blossom/News Editor: Jon M. and Cheryl S.

Reminder that the deadline for inclusion in the Orange Blossom is the 10th of the month (for the following month's publication). While capacity for content is quite large, the total file size cannot exceed 10 MB (in order to email successfully to the ISRs and everyone who subscribes).

Public Information: Eric N., Toni C., and JoJo D.

See attached reports.

Spanish Liaison: – Cindy R.

District 64 held a Conflict Resolution Workshop.

Cindy is working on implementing a procedure to ensure Spanish-speaking meetings registered in D64 are kept up to date on the OC website.

Requested an additional co-chair for this position. Will add to The Board Corner.

See attached report.

World Service Liaison: – Veronica B.
See attached report.

Office Report: – Mike F.

Reminded everyone that the old OC meeting numbers are no longer being used. All meetings are using the WSO registration number for donations. If that number is not used, the donation is credited to “Individual Donations” as opposed to Group Contributions.

New 48-page booklet has been published, “Healing Within our Alcoholic Relationships.” A substantial order was placed for these booklets and purchase is limited to 5 per visit.

See attached report.

OLD BUSINESS:

None

NEW BUSINESS:

- Service Board Meetings/Intergroup Meetings – Who has Voice and Vote? Who can make and second motions?
Action Item:
Voice/Vote Chart to be created for Intergroup Meetings & Service Board Meetings – Cherie S.
- Clarification regarding serving on Service Board and holding ISR position – Service Board members must resign their ISR position; they may not serve in both capacities.
- Clarification regarding Service Board members attending Service Board and Intergroup meetings – Service Board members are expected to attend all meetings of the Service Board and Intergroup. Two unexcused absences may result in removal of the Service Board member from his/her position.
- Requirements to serve as Registered ISR for a meeting – discussion and clarifications were made that it is recommended that elected ISRs have at least one year in Al-Anon. ISRs who are considering running for Service Board in February must have served as an ISR for a full year by June 30.
- Discussion about requirements to hold hybrid Intergroup meetings
Action Item:
Research requirements to hold successful hybrid Intergroup meetings – Cherie S. & Marque H.

Birthdays:

None

Next scheduled Intergroup Service Board Meeting is November 20, 2024.

Motion to Close:

Motion to adjourn the meeting was made by Toni C. and seconded by Cheryl S. Motion passed.

Serenity Prayer

Respectfully submitted,

Cherie S., Secretary

August 31, 2024

0940 C 6-30

Al-Anon Info Service Of O C
12391 Lewis Street Suite 102

Garden Grove, CA

Al-Anon Info Service Of O C
12391 Lewis Street Suite 102

Garden Grove, CA
August 31, 2024

0940 BALANCE SHEET 6-30

ACCT DESCRIPTION

ASSETS

CURRENT ASSETS

101	Deposits In Transit	\$	911.13	
102	Cash in Bank Farmers and Merchants		26,939.71	
103	Farmers & Merchants Savings		81,977.34	
105	Farmers & Merchants CD#9454		18,752.36	
110	Petty Cash		125.80	
130	Inventory		<u>32,108.48</u>	
	TOTAL CURRENT ASSETS			\$ 160,814.82

OTHER ASSETS

190	Prepaid Legal		<u>300.00</u>	
	TOTAL OTHER ASSETS			<u>300.00</u>

TOTAL ASSETS

\$ 161,114.82

LIABILITIES & EQUITY

CURRENT LIABILITIES

233	Accrued Payroll Tax - State	\$	(33.63)	
236	Sales Tax Payable		<u>674.29</u>	
	TOTAL CURRENT LIABILITIES			\$ 640.66

TOTAL LIABILITIES

640.66

EQUITY

283	Fund Balance		160,433.42	
	Profit		<u>40.74</u>	
	TOTAL EQUITY			<u>160,474.16</u>

TOTAL LIABILITIES & EQUITY

\$ 161,114.82

Al-Anon Info Service Of O C
12391 Lewis Street Suite 102

Garden Grove, CA
August 31, 2024

0940

OPERATING STATEMENT

6-30

ACCT	DESCRIPTION	CURRENT PERIOD	TWO MONTHS YEAR TO DATE	PERCENTAGE CURR.	YTD
SALES					
302	Uncategorized Income	\$ 1,546.49	\$ 3,513.26	17.3	17.6
303	Alateen	99.75	192.80	1.1	1.0
304	Books	2,825.10	4,597.10	31.6	23.0
305	Contributions - Other	1,165.58	2,893.99	13.0	14.5
306	Directories & Newcomer Packe	350.95	835.35	3.9	4.2
307	District 57 Contributions	116.40	565.18	1.3	2.8
308	District 60 Contributions	385.71	941.81	4.3	4.7
309	District 63 Contributions	242.00	1,398.89	2.7	7.0
310	District 66 Contributions	1,083.81	2,878.67	12.1	14.4
311	Miscellaneous Lit	150.06	292.68	1.7	1.5
313	Orange Blossom	3.00	11.00		.1
314	Pamphlets	197.70	625.10	2.2	3.1
315	Shipping	21.00	76.00	.2	.4
316	Spanish	426.32	506.93	4.8	2.5
317	Workbooks	332.00	656.00	3.7	3.3
	TOTAL SALES	<u>8,945.87</u>	<u>19,984.76</u>	100.0	100.0
COST OF SALES					
402	Purchases	2,378.61	4,520.00	26.6	22.6
415	Direct Labor	4,275.00	6,843.00	47.8	34.2
442	Payroll Taxes	327.03	529.55	3.7	2.7
	TOTAL COST OF SALES	<u>6,980.64</u>	<u>11,892.55</u>	78.0	59.5
	GROSS PROFIT	\$ 1,965.23	\$ 8,092.21	22.0	40.5
OPERATING EXPENSES					
510	Operating Supplies		41.91		.2
512	Freight & Postage	62.79	162.38	.7	.8
520	Rent	2,072.54	4,145.08	23.2	20.7
522	Equipment Lease	160.06	305.57	1.8	1.5
524	Computer Expense	64.99	129.98	.7	.7
529	Telephone	221.21	441.17	2.5	2.2
530	Repairs & Maintenance	40.00	40.00	.5	.2
535	Insurance - General	290.62	864.02	3.3	4.3
549	Website Fee	21.17	21.17	.2	.1
552	Vehicle Expense	289.44	453.59	3.2	2.3
555	Trade Show Expense		332.72		1.7
564	Legal & Accounting	300.00	600.00	3.4	3.0
565	Meeting Fees		300.00		1.5
568	Merchant Fees	121.65	324.15	1.4	1.6
	TOTAL OPERATING EXPENSES	<u>3,644.47</u>	<u>8,161.74</u>	40.7	40.8
	OPERATING PROFIT or (LOSS)	\$ (1,679.24)	\$ (69.53)	(18.8)	(.4)
OTHER INCOME & (EXPENSE)					
901	Interest Income	56.74	110.27	.6	.6
	TOTAL OTHER INCOME & (EXPENSE)	<u>56.74</u>	<u>110.27</u>	.6	.6

Al-Anon Info Service Of O C
12391 Lewis Street Suite 102

Garden Grove, CA
August 31, 2024

0940 OPERATING STATEMENT 6-30

ACCT	DESCRIPTION	CURRENT PERIOD	TWO MONTHS YEAR TO DATE	PERCENTAGE CURR.	YTD
	NET PROFIT or (LOSS)	<u>\$ (1,622.50)</u>	<u>\$ 40.74</u>	<u>(18.1)</u>	<u>.2</u>

Al-Anon Info Service Of O C

CHANGES IN FINANCIAL POSITION

August 31, 2024

0940 BALANCE SHEET ANALYSIS 6-30

ACCT	DESCRIPTION	CURRENT PERIOD	TWO MONTHS YEAR TO DATE
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CHANGES IN ASSETS

CHANGE IN CURRENT ASSETS

101	Deposits In Transit	\$ (66.65)	\$ (470.29)
102	Cash in Bank Farmers and Merchants	(4,071.23)	(4,361.08)
103	Farmers & Merchants Savings	77,929.15	77,929.32
104	Farmers & Merchants CD#9179	(77,877.98)	(77,830.01)
105	Farmers & Merchants CD#9454	5.57	10.96
110	Petty Cash	(28.65)	24.35
130	Inventory	2,566.25	3,961.25
	NET CHANGE IN CURRENT ASSETS	<u>(1,543.54)</u>	<u>(735.50)</u>

CHANGE IN OTHER ASSETS

190	Prepaid Legal	<u>300.00</u>	<u>300.00</u>
	NET CHANGE IN OTHER ASSETS	300.00	300.00

	NET CHANGES IN ASSETS	<u>\$ (1,243.54)</u>	<u>\$ (435.50)</u>
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CHANGES IN LIABILITIES & EQUITY

CHANGE IN CURRENT LIABILITIES

233	Accrued Payroll Tax - State	\$	\$ 2.94
236	Sales Tax Payable	<u>378.96</u>	<u>(479.18)</u>
	NET CHANGE IN CURRENT LIAB.	378.96	(476.24)

	NET CHANGES IN LIABILITIES	378.96	(476.24)
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CHANGE IN EQUITY

	Net Profit or (Loss)	<u>(1,622.50)</u>	<u>40.74</u>
	NET CHANGE IN EQUITY	(1,622.50)	40.74

	NET CHANGES IN LIAB. & EQUITY	<u>\$ (1,243.54)</u>	<u>\$ (435.50)</u>
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Al-Anon Info Service Of O C

STATEMENT OF CASH FLOWS

August 31, 2024

0940	CASH FLOW ANALYSIS		6-30
ACCT	DESCRIPTION	TWO MONTHS YEAR TO DATE	TOTALS
	INCREASES TO CASH FLOW		
	Net Income From Operations	\$ 40.74	
233	Accrued Payroll Tax - State	2.94	
	TOTAL INCREASES TO CASH FLOW		\$ 43.68
	DECREASES TO CASH FLOW		
110	Petty Cash	\$ 24.35	
130	Inventory	3,961.25	
190	Prepaid Legal	300.00	
236	Sales Tax Payable	479.18	
	TOTAL DECREASES TO CASH FLOW		<u>4,764.78</u>
	NET CHANGE TO CASH FLOWS		<u>\$ (4,721.10)</u>

Al-Anon Info Service Of O C

YEAR TO DATE COMPARATIVE

For the Two Months Ended August 31, 2024

0940 CURRENT TO PRIOR 6-30

ACCT	DESCRIPTION	YEAR TO DATE		VARIANCE	
		CURR YEAR	PRIOR YEAR	DOLLARS	PERCENT
SALES					
302	Uncategorized Income	\$ 3,513	\$ 1,306	\$ 2,207	169.0
303	Alateen	193	489	(296)	(60.5)
304	Books	4,597	8,841	(4,244)	(48.0)
305	Contributions - Other	2,893	801	2,092	261.2
306	Directories & Newcomer Packe	836	900	(64)	(7.1)
307	District 57 Contributions	565	3,305	(2,740)	(82.9)
308	Districk 60 Contributions	941	858	83	9.7
309	District 63 Contributions	1,399	1,725	(326)	(18.9)
310	District 66 Contributions	2,879	2,382	497	20.9
311	Miscellaneous Lit	293	436	(143)	(32.8)
313	Orange Blossom	11	5	6	120.0
314	Pamphlets	625	1,175	(550)	(46.8)
315	Shipping	76	101	(25)	(24.8)
316	Spanish	507	1,040	(533)	(51.3)
317	Workbooks	656	578	78	13.5
	TOTAL SALES	19,984	23,942	(3,958)	(16.5)
COST OF SALES					
402	Purchases	4,520	10,236	5,716	55.8
410	Supplies		53	53	100.0
415	Direct Labor	6,843	4,590	(2,253)	(49.1)
442	Payroll Taxes	529	377	(152)	(40.3)
	TOTAL COST OF SALES	11,892	15,256	3,364	22.1
	GROSS PROFIT	\$ 8,092	\$ 8,686	\$ (594)	(6.8)
OPERATING EXPENSES					
510	Operating Supplies	42		(42)	
512	Freight & Postage	163	116	(47)	(40.5)
520	Rent	4,145	5,981	1,836	30.7
522	Equipment Lease	306	1,164	858	73.7
524	Computer Expense	130	120	(10)	(8.3)
529	Telephone	441	436	(5)	(1.2)
530	Repairs & Maintenance	40	96	56	58.3
535	Insurance - General	863	771	(92)	(11.9)
549	Website Fee	22	20	(2)	(10.0)
552	Vehicle Expense	453	305	(148)	(48.5)
555	Trade Show Expense	333		(333)	
564	Legal & Accounting	600	600		
565	Meeting Fees	300		(300)	
566	Office Expense		132	132	100.0
568	Merchant Fees	324	260	(64)	(24.6)
	TOTAL OPERATING EXPENSES	8,162	10,001	1,839	18.4
	OPERATING PROFIT or (LOSS)	\$ (70)	\$ (1,315)	\$ 1,245	94.7
OTHER INCOME & (EXPENSE)					
901	Interest Income	110	60	50	83.3

Al-Anon Info Service Of O C

YEAR TO DATE COMPARATIVE

For the Two Months Ended August 31, 2024

0940 CURRENT TO PRIOR 6-30

ACCT	DESCRIPTION	YEAR TO DATE		VARIANCE	
		CURR YEAR	PRIOR YEAR	DOLLARS	PERCENT
	TOTAL OTHER INCOME & (EXPENSE)	110	60	50	83.3
	NET PROFIT or (LOSS)	<u>\$ 40</u>	<u>\$ (1,255)</u>	<u>\$ 1,295</u>	<u>103.2</u>

Al-Anon Info Service Of O C

CURRENT MONTH COMPARATIVE

For the Month of August 2024

0940

ACTUAL - CURRENT TO PRIOR

6-30

ACCT	DESCRIPTION	CURRENT PERIOD		VARIANCE	
		CURR YEAR	PRIOR YEAR	DOLLARS	PERCENT
SALES					
302	Uncategorized Income	\$ 1,546	\$ 326	\$ 1,220	374.2
303	Alateen	100	354	(254)	(71.8)
304	Books	2,825	2,817	8	.3
305	Contributions - Other	1,165	177	988	558.2
306	Directories & Newcomer Packe	351	451	(100)	(22.2)
307	District 57 Contributions	117	2,135	(2,018)	(94.5)
308	District 60 Contributions	385	461	(76)	(16.5)
309	District 63 Contributions	242	989	(747)	(75.5)
310	District 66 Contributions	1,084	1,311	(227)	(17.3)
311	Miscellaneous Lit	150	153	(3)	(2.0)
313	Orange Blossom	3	2	1	50.0
314	Pamphlets	198	585	(387)	(66.2)
315	Shipping	21	71	(50)	(70.4)
316	Spanish	426	462	(36)	(7.8)
317	Workbooks	332	322	10	3.1
	TOTAL SALES	<u>8,945</u>	<u>10,616</u>	<u>(1,671)</u>	<u>(15.7)</u>
COST OF SALES					
402	Purchases	2,378	6,365	3,987	62.6
410	Supplies		53	53	100.0
415	Direct Labor	4,275	2,394	(1,881)	(78.6)
442	Payroll Taxes	327	183	(144)	(78.7)
	TOTAL COST OF SALES	<u>6,980</u>	<u>8,995</u>	<u>2,015</u>	<u>22.4</u>
	GROSS PROFIT	\$ 1,965	\$ 1,621	\$ 344	21.2
OPERATING EXPENSES					
512	Freight & Postage	63	53	(10)	(18.9)
520	Rent	2,073	1,994	(79)	(4.0)
522	Equipment Lease	160	1,164	1,004	86.3
524	Computer Expense	65	60	(5)	(8.3)
529	Telephone	221	218	(3)	(1.4)
530	Repairs & Maintenance	40		(40)	
535	Insurance - General	290	259	(31)	(12.0)
549	Website Fee	22	20	(2)	(10.0)
552	Vehicle Expense	289	147	(142)	(96.6)
564	Legal & Accounting	300	300		
568	Merchant Fees	122	87	(35)	(40.2)
	TOTAL OPERATING EXPENSES	<u>3,645</u>	<u>4,302</u>	<u>657</u>	<u>15.3</u>
	OPERATING PROFIT or (LOSS)	\$ (1,680)	\$ (2,681)	\$ 1,001	37.3
OTHER INCOME & (EXPENSE)					
901	Interest Income	57	60	(3)	(5.0)
	TOTAL OTHER INCOME & (EXPENSE)	<u>57</u>	<u>60</u>	<u>(3)</u>	<u>(5.0)</u>
	NET PROFIT or (LOSS)	<u>\$ (1,623)</u>	<u>\$ (2,621)</u>	<u>\$ 998</u>	<u>38.1</u>

Al-Anon Info Service Of O C

BALANCE SHEET COMPARATIVE STATEMENT

For the Two Months Ended August 31, 2024

0940

ACCT	DESCRIPTION	CURR YEAR	PRIOR YEAR	VARIANCE	
				DOLLARS	PERCENT
ASSETS					
CURRENT ASSETS					
101	Deposits In Transit	\$ 911	\$ 2	\$ 909	5450.0
102	Cash in Bank Farmers and Mer	26,940	33,102	(6,162)	(18.6)
103	Farmers & Merchants Savings	81,977	4,041	77,936	1928.6
104	Farmers & Merchants CD#9179		77,347	(77,347)	(100.0)
105	Farmers & Merchants CD#9454	18,752	18,687	65	.4
106	Accounts Receivable		373	(373)	(100.0)
110	Petty Cash	126	613	(487)	(79.5)
130	Inventory	32,109	20,618	11,491	55.7
	TOTAL CURRENT ASSETS	<u>\$ 160,815</u>	<u>\$ 154,783</u>	<u>\$ 6,032</u>	<u>3.9</u>
OTHER ASSETS					
190	Prepaid Legal	300		300	
	TOTAL OTHER ASSETS	<u>300</u>		<u>300</u>	
	TOTAL ASSETS	<u>\$ 161,115</u>	<u>\$ 154,783</u>	<u>\$ 6,332</u>	<u>4.1</u>
LIABILITIES & EQUITY					
CURRENT LIABILITIES					
233	Accrued Payroll Tax - State	\$ (33)	\$ (499)	\$ (466)	1412.1
236	Sales Tax Payable	674	1,222	548	81.3
	TOTAL CURRENT LIABILITIES	<u>\$ 641</u>	<u>\$ 723</u>	<u>\$ 82</u>	<u>12.8</u>
	TOTAL LIABILITIES	641	723	82	12.8
EQUITY					
283	Fund Balance	160,433	155,313	(5,120)	(3.2)
	Profit	41	(1,253)	(1,294)	3156.1
	TOTAL EQUITY	<u>160,474</u>	<u>154,060</u>	<u>(6,414)</u>	<u>(4.0)</u>
	TOTAL LIABILITIES & EQUITY	<u>\$ 161,115</u>	<u>\$ 154,783</u>	<u>\$ (6,332)</u>	<u>(3.9)</u>

Alanon Info services of OC

August 21, 2024

Treasurer report:

1. Financial reports for June 2024 were completed after performing a physical inventory and auditing the banking balances and annual sales.
2. In the Non-Profit Statement of Activities (Income Statement)

Final Revenue \$126,270

Final Change in net Assets \$5,621

3. Completed registration with Secretary of State for Statement of Information
4. Financial report for July 2024 – Revenue \$11,039 , Change in Net Assets \$1,735
5. Certificate of Deposit expired 08/18/2024. In preparation for moving to a new bank, the Cd was not renewed and deposited in the Money market account.
6. In Process:
 - a. Open New bank account with US BANK
 - b. Close accounts with F&M BANK
 - c. Preparation of annual tax return by Feliz and Associates
 - d. Filing of RFP for with state after taxes are completed.

Thank you for letting be of service

Marilen H.

I tried checked with two Korean Churches about placing pamphlets and/or other literature at their Churches concerning alcoholism.

I had and believe will continue to have communication difficulties with this segment of our population.

I called a church in Fullerton. The receptionist was very nice but I do not speak Korean and she did not speak English. I tried to explain my reason for calling but again communication was an impasse. I was placed on hold, which indicated to me she was trying to find someone to speak with me. After awhile the phone disconnected. I wasn't able to connect or speak with anyone at that church.

I tried another church in the city Orange. Again, I was sent to voice mail. I left my name, the reason I called and my return phone number. I have yet to receive a return call.

I do not think this is the way to approach a different culture that uses a different language. With the different language and culture comes different customs and beliefs. I am not condemning this, in fact I believe this is great. I do not know how to reach out to these different spheres without additional tools.

I checked with the Orange County central office for literature in Korean. I was told they do not have conference approved literature in Korean and I could not find meetings in Korean. So, if I was told yes to placing literature, what would I place there? I would think to reach the Korean speaking segment of our community we need literature written in the language we are trying to help that is friendly easy to understand and someone to answer question.

I called Ben P. to discuss maybe reaching out to the Muslim community. Ben was most gracious and helpful. I setup a conference call that included Ajit, Ben and myself. We discussed meetings, conference approved literature and maybe speaking to the communities at the mosques. Ben told me there is conference approved literature in Farsi and that there are on-line meetings.

I believe this is a better approach to introducing Ala-non to different communities. However, this approach my not be afforded to us all the time. Ben will get back to us later on to how to proceed.

At the recommendation of Lisa D., my wife, I contacted Access California Services (accesscal.org.) to ask if we they had or could we provide literature and speak to their management about Ala-non. I again, haven't heard back. I will try again this week to connect and speak with this organization.

I was forwarded a text from outgoing PI Liaison Chair Linda T. It was from a Chris W. He represents AA of Orange County as their PI Chair Liaison. He asked me if we, Ala-non, could provide speakers for panels they were to set up. I asked if I could speak later with him and include Gary G. as he is the H&I Chair, and I do not know who's territory this falls under. All there of us spoke over zoom. He would like to organize panels with AA, Na, Ala-non and Ala-teens.

I believe the Ala-Teens need to have at least one Amias present. Is this correct?

I believe this is a great idea and I believe we should participate. According to

Chris they have presented in High Schools already, but would like our participation and maybe we could provide speakers from Ala-non and Ala-teen.

They are having a panel in November and I believe we can ask an Ala-teen and include an Amias. Am I correct in this thinking?

Thank you,
Eric N

Public Information report

On 9/13/24 JoJo D attended DUI court at North Justice Center.

The DUI court is a program for those who have already plead guilty to DUI charges & have agreed to participate in a program in lieu of jail time.

The probation department and Health Care Agencies are involved with the participants and give written and oral reports on the progress of each participant. Participants are required to attend court every other Friday.

There were a handful of family and friends present with the participant.

There seems to be an opportunity to reach out to the participants and the family and friends present.

I met briefly with the Judge and she will allow an Al-Anon presentation be made to the group. I was there to observe and report back to the PI committee and the service board.

I left Al-Anon Faces Alcoholism, Help and Hope publication, in English and Spanish, with the DUI court coordinator.

The next session for DUI court is 10/11/24 at 8:45 am at the North Justice Center in Fullerton. I would ask for a volunteer from the PI committee and/or a I've already obtained permission for this request from the court's DUI coordinator.

Amendment to report: I have a volunteer from my home meeting who will attend the court session on 10/11/24.

Respectfully submitted.

DRAFT

Spanish Liaison Report

- **On July 17, The OC Board took a vote and passed a motion to add all OC/GLB meetings back on the OC/GLB online Directory.**
- **Attended the Alanon/Alateen forum in Cost Mesa and found out about a new Alateen meeting starting up at Anaheim High School. Volunteers are needed to help with these meetings once a week Between the hours of 9:30-2:30 Times slots will be different every week and change every week, so they are not missing the same period every week. For more information you can call Gladys at**
- **Spanish information service office needs a Webmaster and Literature Coordinator. Located @ 11627 Telegraph Rd. 90670 Phone # (562) 948-2050**
- **The Information service office is celebrating 42 years on Saturday August 24, 2024 @ 9:00 am to 2:00 pm. 9255 South Pioneer Blvd. Santa Fe Springs, Ca. 90670 (Gus Velasco Neighborhood Center)**
- **72 Southern California AA with Al-Anon convention on November 8-10 needs Spanish speaking members to lead a marathon meetings. If interested text or email Maria G. @ (626) 487-5378
Mgmaralore28@gmail.com**

Thank you

Cindy R.

WS Liaison Report to the OC IS Board Meeting 9/18/2024

- 1. Attended the Area Committee Meeting** on August 17, from 9 am to 4pm
We had a wonderful presentation titled “Unity Through Our Principles – Moving Forward Beyond Conflict” presenters from World Service Office (WSO) Sara S. Director of Programs and Cindy K, Past WSO Volunteer.
- 2. Delegate's Report, from the 64th Annual World Service Conference (WSC)** can be found at the [Delegate's Corner](#) in the SCWS Website

Literature Updates:

- Sharings are being accepted at WSO on - [Writings on Sponsorship and Service Sponsorship...](#)
 - New piece of literature, “Healing in our Alcoholic Relationships: A Collection of Insights from Our Collective Journey” (48-page booklet and will sell for \$4.00) It will be released this fall.
- 3.** I will be attending the Assembly on November 16, (9:00 AM - 4:00 PM), which will be held via Zoom. Group Representatives (GRs) will be electing a new SCWS Area Chairperson. Interested members are encouraged to read the Job Description for Chairperson to see if they meet the criteria: Chairperson Job Description, and submit Resumés no later than October 2, 2024.
 - 4. District 60 Workshop:**
Hope for Family Recovery – Speakers, panels, breakout sessions, lunch raffle prizes!
[Trinity Episcopal Church 2400 N. Canal St., Orange, Ca 92865](#)
Contact Liz S. at 714) 721-1126 for more information.

Love in Service,
Veronica B.

Mike Forshee's Office Report
Service Board Meeting
September 18, 2024

- Many groups and individuals are sending in contributions and other correspondence without identifying their group with their assigned WSO number. Since the 4-digit OC codes were retired a few years ago we no longer have these codes in our records. Therefore, if a donation comes in with that code on it or nothing at all except maybe “Tuesday Friday night group” these contributions will go into the system as “general contribution” which means the group will not get credit for the contribution in the Orange Blossom.
- A new piece of literature has become available and has been ordered. “Healing within Our Alcoholic Relationships” will arrive in about two weeks from today's date. It has been ordered in English and Spanish. The cash price will be \$3.57 plus tax. Credit card pricing has a 3% convenience fee added.